



**HEATH VILLAGE**  
A UNIQUE RETIREMENT COMMUNITY

*Please join Heath Village for a free Senior Seminar*

# FINANCIAL **FITNESS**



**THURSDAY, FEBRUARY 6th**  
**HEATH HOUSE AUDITORIUM**  
**2:00 PM**

**Featuring Guest Speakers:**

*David Santini, CPA*

*Jack Rimmele, Esquire*

*Fred J. Kessler III, Financial Advisor with Edward Jones*

**The speakers will discuss the following topics:**

## **Are you ready to file your 2024 Taxes**

- What deductions are allowed?
- How can you make filing your taxes easier?
- What to expect in 2025?

## **Estate Considerations**

- What documents do you need to have in place to protect your estate?

## **Investment Considerations**

- How can you strengthen your investment portfolio?

*Light refreshments will be served.*

**Call 908.684.5009 to reserve your spot today!**